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February 9, 2026

To whom it may concern:

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Notice Regarding Revision of Consolidated Financial Forecasts and Dividend Forecast

GSI Creos Corporation (the “Company”) announced that the revision of its consolidated financial forecasts for fiscal year ending March 31, 2026, and its year-end dividend forecast which have released on May 15, 2025, at the meeting of the Board of Directors held today as follows.

1. Revision of Consolidated Financial Forecasts

(1) Revision of consolidated financial forecasts for fiscal year ending March 31, 2026

(April 1, 2025 to March 31, 2026)

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
Previous Forecast (A)	Millions of yen 166,000	Millions of yen 3,200	Millions of yen 3,200	Millions of yen 2,400	yen 195.58
Revised Forecast (B)	172,000	3,300	3,400	2,500	203.61
Change (B – A)	6,000	100	200	100	
Rate of change (%)	3.6	3.1	6.3	4.2	
Previous Year results (Fiscal year ended March 31, 2025)	165,541	2,950	2,548	2,358	192.20

(2) Reason for the revision

As announced at Consolidated Financial Results for the Nine Months Ended December 31, 2025, both net sales and profit have progressed at a steady pace, exceeding the standard progress rate of consolidated financial forecasts. The primary factors contributing to this performance include robust transactions in functional yarns and textiles for innerwear, transactions in raw materials for painting and steady sales of exporting textiles in outerwear business. Additionally, the withdrawal from unprofitable businesses and progressing triacetate business have led to expectations of exceeding the initial forecast announced at the beginning of the fiscal year. Based on these performance trends, the Company revises consolidated financial forecasts as described above.

Furthermore, compared to consolidated financial results for fiscal year ended March 31, 2025, we achieved steady performance, exceeding the previous sales and profits. The Company will continue to steadily advance initiatives aimed at business expansion and improved profitability under Mid-Term Management Plan “GSI CONNECT Phase 2” (2025-2027).

2. Revision of Dividend Forecast

(1) Contents of divided forecast

	Annual Dividend (Yen)		
	2nd quarter-end	Fiscal year-end	Total
Previous Forecast (Announced on May 15, 2025)		100.00	100.00
Revised Forecast		102.00	102.00
Actual results for the current term	0.00		
Previous Year results (Fiscal year ended March 31, 2025)	0.00	97.00	97.00

(2) Reason for the revision

The Company positions the return of profits to shareholders as one of our priority measures in management policies. Our basic policy is to implement stable and continuous profit returns, taking into comprehensive consideration our consolidated financial result and financial position. Specifically, we aim to maintain a dividend payout ratio of 50% or more and implement a progressive dividend policy with a minimum of 100 yen per share.

Regarding the year-end dividend forecast for the current fiscal year, based on the revised consolidated financial forecasts for the current term, the Company revises dividend forecast per share to 102.00 yen in accordance with the above basic policy. This represents an increase of 2.00 yen from the previous forecast and an increase of 5.00 yen from the actual result for the previous fiscal year. The dividend payout ratio is expected to be 50.1%.

In addition to the above dividend, the Company announced about the acquisition of treasury stock as part of our shareholder return initiatives. Please refer to “Notice Regarding the Determination of Matters Related to the Acquisition of Treasury Stock” disclosed today for details.

* Above consolidated financial forecasts and dividend forecast presented in this document are based on information available and assumptions deemed reasonable at the time. Therefore, they do not constitute a guarantee that they will be realized. Actual results could differ significantly from forecasts due to a variety of factors.